



REGISTRANT OUTREACH WORKSHOP AGENDA

Thursday, May 11, 2017

2.00 – 4.00 p.m.

BCIT Downtown Campus, 555 Seymour Street, Vancouver

1:30 to 2:00	SIGN IN AND NETWORKING OPPORTUNITY	
2:00 to 2:05	Welcome	Mark Wang, Director, CMR, BCSC
2:05 to 2:25	CSA Embedded Fee Proposals	Kathryn Anthistle, Senior Legal Counsel, CMR, BCSC Melody Chen, Senior Legal Counsel, Corporate Finance, BCSC
2:25 to 2:35	Q&A – Embedded Fee Proposal	Kathryn Anthistle, Melody Chen & George Hungerford, Senior Legal Counsel, Corporate Finance, BCSC
2:35 to 2:40	IFRS 16 – Accounting for Leases	Jonathan Lee, Senior Compliance Analyst, Adviser/IFM Compliance, CMR, BCSC
2:40 to 2:43	Q&A – IFRS 16 – Accounting for Leases	Jonathan Lee
2:43 to 2:50	Staff Notice - Small Firm Guidance	Jonathan Lee
2:50 to 2:55	Q&A – Staff Notice - Small Firm Guidance	Jonathan Lee
2:55 to 3:10	Refreshment Break	
3:10 to 3:35	CMR Compliance Managers' Issues	Mark French, Manager, Registration and Dealer Compliance, CMR, BCSC Janice Leung, Manager, Adviser/IFM Compliance, CMR, BCSC
	<ul style="list-style-type: none"> • Changes Needed when Changing Business Models • Compliance findings for Advisers and IFMs • Accounting Issues • Registrant Risk Model Questionnaire 	<p>Mark French</p> <p>Janice Leung</p> <p>Mark French and Janice Leung</p> <p>Mark French and Janice Leung</p>
3:35 to 3:55	Q&A with CMR Compliance Managers	Mark French and Janice Leung
3:55 to 4:00	Closing	Mark Wang, Director, CMR, BCSC